Methodology- Chartered Accountant

(1): Refer the eligibility criteria defined for each award segment and categories in the Rules & regulation document on the website

(2): Winners will be determined for each zone separately across categories and segments
Nominee Eligibility Criteria- Chartered Accountant

Who can Apply

- The Award for Lifegoal Advisor of the Year - CA is applicable only for INDIVIDUAL Practicing Charted Accountants; individual Charted Accountant is defined as -Who provides CA services on an individual basis or sole proprietorship

Document

- The applicant must have the ICAI membership number and the certificate of practice

Employment

- The advisor must be a practicing Chartered Accountant

Experience

- Applicant should have greater than or equal to 3 years of experience as a Chartered accountant as on March 31, 2019