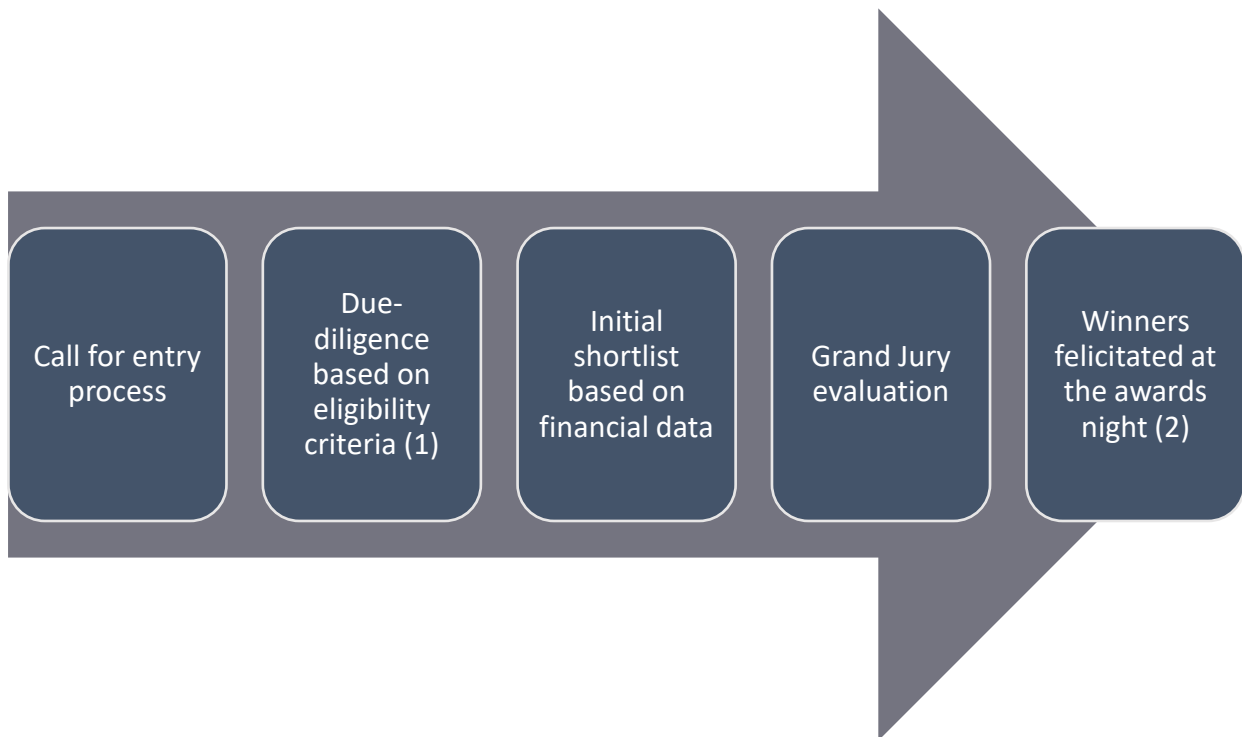


METHODOLOGY & NOMINEE ELIGIBILITY CRITERIA MUTUAL FUND ADVISOR

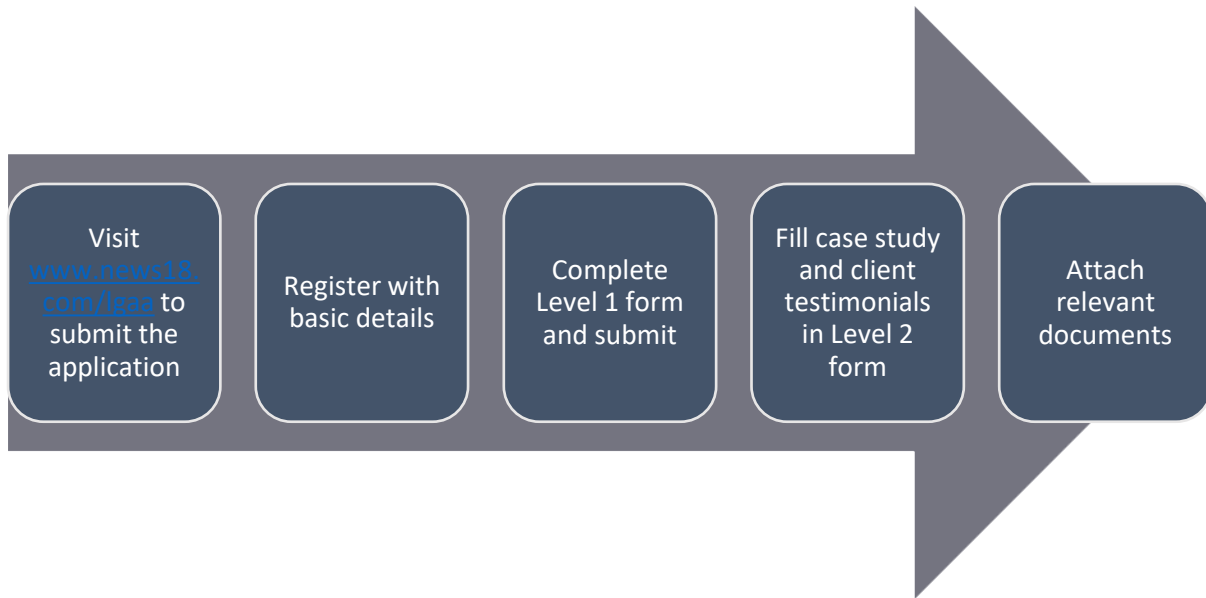
Methodology - Mutual Fund Advisor



1): Refer the eligibility criteria defined for each award segment and categories in the Rules & Regulations on the website

(2): Winners will be determined for each zone separately across categories and segments

Process to be followed by nominees- Online nomination



Nominee Eligibility Criteria

Who can Apply

- Individual Mutual Fund Advisor is defined as those who conduct Distribution business on an individual basis or sole proprietorship; the eligible advisor must have less than or equal to 15 employees (excluding clerical), and; less than or equal to 3 offices

Document

- The applicant must have NISM-Series-V-A: Mutual Fund Distributors Examination Certification and a registration number from Association of Mutual Funds India (AMFI)

Employment

- The advisor must be a practicing Mutual Fund advisor

Experience

- Applicant should have minimum one year of experience as a Mutual Fund Advisor as on March 31, 2019